

**BALTIMORE COUNTY  
MARYLAND**



**FINANCIAL DISCLOSURE  
STATEMENT 2011**  
Reporting on Financial Information for 2010

**THIS STATEMENT MUST BE RECEIVED BY THE ETHICS COMMISSION  
NO LATER THAN MAY 16, 2011.**

RECEIVED

MAR 24 2011

LAW OFFICE

Name: David Scott Marks

Received: \_\_\_\_\_  
(For Office Use Only)

## BALTIMORE COUNTY - FINANCIAL DISCLOSURE STATEMENT

Reporting Period - January 1, 2010 through December 31, 2010  
FULL CALENDAR YEAR PRECEDING FILING DATE

David S. Marks  
First Name, Middle Initial, Last Name  
[REDACTED] Email Address  
Present Home Address  
[REDACTED]  
City, Town, or Post Office, State and Zip Code  
Baltimore County Council Telephone Number  
Office for which Certificate of Candidacy is being or has been filed/County position currently held/which Board or Commission membership  
Federal Highway Administration (until 4/12/10)  
Employer  
Transportation Specialist/Policy Analyst same  
Occupation  
1200 New Jersey Avenue, SE, Washington DC 20590 Position Held  
Business Address

CAUTION: READ ALL INSTRUCTIONS ON PAGE 2 OF THE INSTRUCTIONS BEFORE COMPLETING THIS FORM

## COVER SHEET

- A. I held interests during the reporting period in real property located in or outside the County. (If "Yes," complete Schedule A)
- B. I held interests during the reporting period in corporations, partnerships, and similar entities. (If "Yes," complete Schedule B)
- C. I held interests during the reporting period in business entities (other than corporations), which do business with the County. (If "Yes," complete Schedule C)
- D. I received gifts during the reporting period from persons doing business with or regulated by the County, or required to register as Lobbyists. (If "Yes," complete Schedule D)
- E. I held office(s), directorship(s), and/or salaried employment during the reporting period in or with business entities doing business with the County. (If "Yes," complete Schedule E)
- F. I owed liabilities (excluding customary household expenses and retail credit accounts) during the reporting period to persons doing business with the County. (If "Yes," complete Schedule F)
- G. Member(s) of my immediate family (spouse or dependent children) was/were employed by Baltimore County during the reporting period. (If "Yes," complete Schedule G)
- H. I, or my spouse, or any of my dependent children, received earned income during the reporting period. (If "Yes," complete Schedule H)
- I. Is additional information set forth on Schedule I? (If "Yes," complete Schedule I)

| YES                                 | NO                                  |
|-------------------------------------|-------------------------------------|
| <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

I hereby declare and affirm under the penalties of perjury, that the contents of this financial disclosure statement are true and correct to the best of my knowledge, information and belief.

*David S. Marks*  
Signature of Person Filing

24  
March 23, 2011  
Date

# Schedule A - Interest Held in Real Property

Baltimore County, Maryland

Code § 7-1-404(b)

(Refer to Page 8 of the Instructions)

|   |                           |  |   |   |
|---|---------------------------|--|---|---|
| 1 | Item Number               | 1  | _____   | _____   |
| 2 | Address                   | 8925 Kilkenny Circle, Baltimore, MD 21236  | _____   | _____   |
| 3 | Property Type             | Residential <input checked="" type="checkbox"/> Commercial _____<br>Other _____<br>Improved _____<br>Unimproved _____  | Residential _____ Commercial _____<br>Other _____<br>Improved _____<br>Unimproved _____                   | Residential _____ Commercial _____<br>Other _____<br>Improved _____<br>Unimproved _____                   |
| 4 | Nature                    | Directly Held <u>ownership with spouse</u><br>Indirectly Held _____<br>Type <u>mortgage</u><br>Extent <u>100%</u>  | Directly Held _____<br>Indirectly Held _____<br>Type _____<br>Extent _____ %                              | Directly Held _____<br>Indirectly Held _____<br>Type _____<br>Extent _____ %                              |
| 5 | Conditions & Encumbrances | Contracts, etc. _____<br>Mortgagee <u>Chase Manhattan Mortgage Corporation</u><br>Date Acquisition <u>10/31/03</u><br>Amount <u>\$269,095.43</u><br>Interest <u>5.0%</u> | Contracts, etc. _____<br>Mortgagee _____<br>Date Acquisition _____<br>Amount \$ _____<br>Interest _____ % | Contracts, etc. _____<br>Mortgagee _____<br>Date Acquisition _____<br>Amount \$ _____<br>Interest _____ % |
| 6 | Acquisition               | Date <u>10/31/03</u><br>Manner <u>purchase</u><br>Acquired From <u>Ignazio and Carol Rifici</u>  | Date _____<br>Manner _____<br>Acquired From _____   | Date _____<br>Manner _____<br>Acquired From _____   |
| 7 | Consideration             | Amount <u>\$255,000 (sale price)</u><br>Type _____   | Amount \$ _____<br>Type _____   | Amount \$ _____<br>Type _____   |
| 8 | Transfer of Interest      | Nature <u>N/A</u><br>Amount \$ _____<br>Transferee _____   | Nature _____<br>Amount \$ _____<br>Transferee _____   | Nature _____<br>Amount \$ _____<br>Transferee _____   |
| 9 | Other Interested Persons  | <u>Spouse (Stephanie Marks)</u>  | _____   | _____   |

**SCHEDULE B - INTERESTS IN CORPORATIONS, PARTNERSHIPS AND SIMILAR ENTITIES**  
(Whether or not it does business with the County)

Baltimore County, Maryland

Code § 7-1-404(c)

(Refer to Page 9 of the Instructions)

|   |  |  |  |  |
|---|--|--|--|--|
| 1 | Item Number                                      | _____  | _____  | _____  |
| 2 | Name and Address of Principal Office             | _____  | _____  | _____  |
| 3 | Nature   | Direct _____<br>Indirect _____<br>Extent _____                               | Direct _____<br>Indirect _____<br>Extent _____                               | Direct _____<br>Indirect _____<br>Extent _____                               |
| 4 | Amount of Interest                               | # of Shares _____<br>Ownership _____<br>Value _____                          | # of Shares _____<br>Ownership _____<br>Value _____                          | # of Shares _____<br>Ownership _____<br>Value _____                          |
| 5 | Acquisition of Interest During Reporting Period  | Date _____<br>Manner _____<br>Price _____<br>Acquired From _____             | Date _____<br>Manner _____<br>Price _____<br>Acquired From _____             | Date _____<br>Manner _____<br>Price _____<br>Acquired From _____             |
| 6 | Other Interests (Bonds, Notes, etc.)             | _____  | _____  | _____  |
| 7 | Transfer of Interest During Reporting Period     | Interest _____<br>Nature _____<br>Consideration \$ _____<br>Transferee _____ | Interest _____<br>Nature _____<br>Consideration \$ _____<br>Transferee _____ | Interest _____<br>Nature _____<br>Consideration \$ _____<br>Transferee _____ |
| 8 | Does the Corporation Do Business with the County | Yes <input type="checkbox"/><br>No <input type="checkbox"/>                  | Yes <input type="checkbox"/><br>No <input type="checkbox"/>                  | Yes <input type="checkbox"/><br>No <input type="checkbox"/>                  |

**SCHEDULE C**  
**INTEREST IN BUSINESS ENTITIES DOING BUSINESS WITH THE COUNTY**

Baltimore County, Maryland

Code § 7-1-404(d)

(Refer to Page 10 of the Instructions)

|   |  |  |  |  |
|---|--|--|--|--|
| 1 | Item Number                                  | _____  | _____  | _____  |
| 2 | Name, Address & Principal Business Activity  | _____  | _____  | _____  |
| 3 | Nature                                       | Direct _____<br>Attributable _____<br>Extent _____   | Direct _____<br>Attributable _____<br>Extent _____   | Direct _____<br>Attributable _____<br>Extent _____   |
| 4 | Conditions & Encumbrances                    | Contracts, etc. _____<br>Creditors _____   | Contracts, etc. _____<br>Creditors _____   | Contracts, etc. _____<br>Creditors _____   |
| 5 | Acquisition During Reporting Period          | Date _____<br>Manner _____<br>Price \$ _____<br>Acquired From _____<br>Fair Market Value _____ | Date _____<br>Manner _____<br>Price \$ _____<br>Acquired From _____<br>Fair Market Value _____ | Date _____<br>Manner _____<br>Price \$ _____<br>Acquired From _____<br>Fair Market Value _____ |
| 6 | Transfer of Interest During Reporting Period | Interest _____<br>Nature _____<br>Consideration \$ _____<br>Transferees _____                  | Interest _____<br>Nature _____<br>Consideration \$ _____<br>Transferees _____                  | Interest _____<br>Nature _____<br>Consideration \$ _____<br>Transferees _____                  |
| 7 | Other Interest                               | _____  | _____  | _____  |

**SCHEDULE D**  
**GIFTS RECEIVED FROM PERSONS DOING BUSINESS WITH THE COUNTY**

Baltimore County, Maryland

Code § 7-1-404(e)

(Refer to Page 11 of the Instructions)

| Item Number | Gifts Received (Describe Gift and its Value, If Cash, State Amount) | Identify Person from Whom Gift Received | Identify Other Person to Whom Gift Was Given at Your Direction |
|-------------|---|---|--|
| _____       | _____   | _____                                   | _____  |
| _____       | _____   | _____                                   | _____  |
| _____       | _____   | _____                                   | _____  |
| _____       | _____   | _____                                   | _____  |
| _____       | _____   | _____                                   | _____  |
| _____       | _____   | _____                                   | _____  |
| _____       | _____   | _____                                   | _____  |
| _____       | _____   | _____                                   | _____  |
| _____       | _____   | _____                                   | _____  |

**SCHEDULE I  
OTHER INTEREST AND INFORMATION**

Baltimore County, Maryland

Code § 7-1-404(j)

USE THIS SCHEDULE TO AMPLIFY ANY ENTRY ALREADY MADE. DISCLOSE ANY  
ADDITIONAL MATERIAL OR RELEVANT FINANCIAL INFORMATION WHICH MAY  
POSSIBLY INVOLVE A CONFLICT OF INTEREST.

\_\_\_\_\_  
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\_\_\_\_\_

**SCHEDULE G**  
**IMMEDIATE FAMILY (Spouse or Dependent Child) EMPLOYED BY BALTIMORE**  
**COUNTY**

Baltimore County, Maryland

Code § 7-1-404(h)

| Item Number | Employee<br>(Identify Name and Relationship) | Position<br>(Title and Nature of Position)      |
|-------------|--|---|
| 1           | <u>Stephanie Horvath Marks, spouse</u>       | <u>teacher, Baltimore County Public Schools</u> |
| _____       | _____  | _____   |
| _____       | _____  | _____   |
| _____       | _____  | _____   |
| _____       | _____  | _____   |
| _____       | _____  | _____   |

**SCHEDULE H**  
**SOURCE OF EARNED INCOME OF YOURSELF, SPOUSE & DEPENDENT**  
**CHILDREN**

Baltimore County, Maryland

Code § 7-1-404(i)

| Item Number | Name of Person Receiving Earned Income<br>and Relationship to You | Name and Address of Business Entity Paying Income  |
|-------------|---|--|
| 1           | <u>David Marks</u>  | <u>Federal Highway Administration, 1200 New Jersey</u><br><u>Avenue SE, Washington, DC 20590</u> |
| 2           | <u>David Marks</u>  | <u>Anchor Consulting, 5101 Cherokee Avenue,</u><br><u>Alexandria, VA 22312</u>                   |
| 3           | <u>Stephanie Horvath Marks</u>                                    | <u>Baltimore County Public Schools, 6901 North Charles</u><br><u>Street, Towson, MD 21204</u>    |
| _____       | _____   | _____  |
| _____       | _____   | _____  |
| _____       | _____   | _____  |



**SCHEDULE F**  
**LIABILITIES OWED TO PERSONS DOING BUSINESS WITH THE COUNTY**

Baltimore County, Maryland

Code § 7-1-404(g)

(Refer to Page 12 of the Instructions)

|   |                            |                                |                                |                                |
|---|----------------------------|--------------------------------|--------------------------------|--------------------------------|
| 1 | Item Number                | _____                          | _____                          | _____                          |
| 2 | Person Owed                | _____                          | _____                          | _____                          |
| 3 | Amount Owed                | \$_____                        | \$_____                        | \$_____                        |
| 4 | Payment                    | Terms _____<br>Interest _____% | Terms _____<br>Interest _____% | Terms _____<br>Interest _____% |
| 5 | Change in Principal Amount | \$_____                        | \$_____                        | \$_____                        |
| 6 | Security                   | _____                          | _____                          | _____                          |

**SCHEDULE E**  
**OFFICES, DIRECTORSHIPS and SALARIED EMPLOYMENT IN CORPORATION**  
**and OTHER ENTITIES DOING BUSINESS WITH THE COUNTY**

Baltimore County, Maryland

Code § 7-1-404(f)

(Refer to Page 11 of the Instructions)

| Item<br>Number | Corporation or Business Entity<br>(Give name and principal<br>office) | Position<br>(Give title and nature of office, directorship,<br>salaried position and date it commenced) | State each County agency doing business<br>with the entity and amount. If only regulated,<br>state "regulated entity." If only doing<br>business as a lobbyist state "registrant." |
|----------------|---|---|--|
| _____          | _____   | _____   | _____  |
| _____          | _____   | _____   | _____  |
| _____          | _____   | _____   | _____  |
| _____          | _____   | _____   | _____  |
| _____          | _____   | _____   | _____  |
| _____          | _____   | _____   | _____  |
| _____          | _____   | _____   | _____  |
| _____          | _____   | _____   | _____  |
| _____          | _____   | _____   | _____  |
| _____          | _____   | _____   | _____  |